

# CFA UK INVESTMENT TALENT CONFERENCE

CFA SOCIETY  
UNITED  
KINGDOM

WE  
GROW  
TALENT

5 JUNE 2025  
12:00 - 19:30

12:00	REGISTRATION & LUNCH		
13:00	CONFERENCE CHAIR WELCOME		
13:05	<b>OPENING KEYNOTE: A VIEW FROM THE TOP</b> <b>Future Skills - Insights from Investment Leaders</b> Ahmed Talhaoui, CFA, Managing Director and Head of BlackRock Systematic Group for EMEA and APAC Annu Nieminen, Founder & CEO, UpRight Cornelia Andersson, Chief Product Officer, With Intelligence		
14:00	<b>BREAK OUT SESSION 1</b>		
	<b>AI</b>	<b>FUTURE TOOLS</b>	<b>SUSTAINABILITY</b>
	Using AI to aid in asset allocation  Giulio Renzi Ricci, Head of Asset Allocation, Europe, Vanguard	Sentiment analysis  Hania Schmidt, CFA, Global Co-Head Client Portfolio Management, Quantative Goldman Sachs	How to assess Transition Plans  Stephanie Kelly, Head of Greenwheel, Redwheel
14:40	<b>BREAK OUT SESSION 2</b>		
	<b>AI</b>	<b>FUTURE TOOLS</b>	<b>SUSTAINABILITY</b>
	Using AI to build a thematic fund	The balance between skills, knowledge and the use of SLM/LLM  Emily Prince, Group Head of Analytics, LSEG	Impact Investing Analysis - How materials in the plan impact future prospects  Maria-Theresa Zappia, Deputy CEO, Blue-Orchard Finance
15:10	<b>REFRESHMENT BREAK</b>		
15:45	<b>BREAK OUT SESSION 3</b>		
	<b>AI</b>	<b>FUTURE TOOLS</b>	<b>SUSTAINABILITY</b>
	AI Valuations - are they fairly valued?  Dr. Nic Pillow, Senior Ventures Manager, Blackfinch Ventures	How to get much improved results using LLMs  Anna-Helena Mihov, Senior Quantative Researcher, DWS	Applied System Thinking  Dr. David Neaum, Sustainable Finance Education Manager, Aviva Investors
16:25	<b>CLOSING KEYNOTE: RECRUITERS PANEL</b> <b>In market skills employers are looking for</b> Jignesh Ramji, Talent Culture and Capability Director, Aviva John Whitfield Rupert Reed, Managing Director, Godliman Partners		
17:10	CLOSING REMARKS		
17:15	DRINKS RECEPTION		

